

MINUTES OF THE TECHNICAL BID OPENING AND EVALUATION BY THE SHA INTERNAL TECHNICAL COMMITTEE WITH THE TPAs WHO APPLIED FOR THE BID TO PROCESS AB-PMJAY-KASP PRIVATE EHCP CLAIMS IN THE STATE OF KERALA

Date: **18.10.2023**, Wednesday

Time: 03.30 PM

Mode: Hybrid

In the Chair : Smt. Shyny VN, Joint Director - Finance and Administration, SHA, Kerala

The following officers attended the meeting -

Dr. Bijoy E - Joint Director - Operations, SHA
Dr. Vimal VV - Joint Director - Medical, SHA
Dr. Unnikuttan CI - Manager- Audit and Compliance, SHA
Mr. Vipin C Mathew - Manager- Finance, SHA
Officials from Vidal Health Insurance TPA Pvt Ltd
Officials from Heritage Health Insurance TPA Pvt Ltd
Officials from Paramount Health Services & Insurance TPA Pvt Ltd
Officials from MD India Health Insurance TPA Pvt Ltd
Officials from FHPL Health Insurance TPA Pvt Ltd

The Attendance of the meeting is attached.

The chair welcomed all representatives from various TPAs and informed them to introduce themselves.

Manager Finance has opened the Technical Bid and informed all that 5 TPAs have applied for Technical Bid, including Vidal Health Insurance TPA Pvt Ltd, Heritage Health Insurance TPA Pvt Ltd, Paramount Health Services & Insurance TPA Pvt Ltd, MD India Health Insurance TPA Pvt Ltd, and FHPL Health Insurance TPA Pvt Ltd

The Chair informed everyone that the SHA will verify each TPA's documents based on the checklist, and if any shortfalls will be identified, the same will be communicated to the TPA to provide additional documents or clarification, if found necessary. The technical evaluation will be finalized and approved only after the High Level Technical Committee of SHA has reviewed it, and the SHA will then consider which TPAs are eligible to participate in the Financial Bid.

The SHA analyzed the documents uploaded by each TPA based on the technical evaluation check list, which includes tender clause reference numbers such as 7.7.1a, 7.7.1b, 7.7.1c, 7.7.1d, 7.7.1e(i), 7.7.1e(ii), 7.7.1e(iii), 7.7.1e(iv), and 7.7.1e(iv).

Some of the shortfalls have been identified based on the verification of TPA documents, which includes -

- Vidal Health Insurance TPA Pvt Ltd - Audited Balance Sheet + P & L statement with Auditors report of financial year 2021-2022 (Due to the illegibility of the uploaded documents)

- Paramount Health Services & Insurance TPA Pvt Ltd - State Specific Experience Certificates (particularly the number of claims in Category A and B states)
- FHPL Health Insurance TPA Pvt Ltd - Qual 5-3 - Required for the previous fiscal year, IRDAI Extract (illegible).

The Joint Director Operations stated that any shortfalls discovered should be mailed to SHA by 04:00 PM on October 19, 2023.

The Chair informed all TPAs that the High Level Committee would conduct additional scrutiny for further evaluation. Following the evaluation, the technically qualified TPAs would be qualified for Financial Bid.

SHA officials thanked all TPA representatives who attended the meeting.

The meeting was adjourned at 05.00 PM.



A handwritten signature in black ink, appearing to be "Smt. Shyny VN".

Smt. Shyny VN

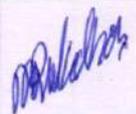
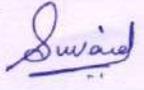
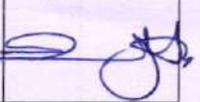
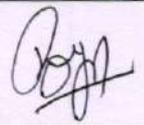
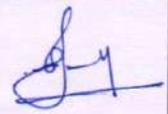
Joint Director - Finance and Administration
State Health Agency, Kerala

AB PMJAY KASP - State Health Agency, Kerala

Selection of a New TPA to Process Private EHCP Claims - Technical Evaluation of Bids by the Internal Technical Committee

Date - October 18, 2023, 3.30 pm

ATTENDANCE LIST

Sl No	Name of the Official	Name of the Institution/ TPA	Designation	Mobile Number	Official email ID	Signature
1	SU Jerminal ISIAM	Heritage	State coordinator	974867 2013	jislam@ bajaria.in	
2	VELUDHAS.M.P	Heritage	State Project manager	960076 5933	veludhas. bajaria.in	
3	PRAVEEN.V	MD India	Asst. Manager	93886- 20100	trivandrum@ mdindia.co m	
4	PRANAV.P.S	Paramount	Sr. executive	7736580 770.	Pranav.Pulickal @paramount. healthcare	
5	Suwaid.y	FHPL	State Head (Govt Business)	9249491004 949552256 2	Suwaid.yehiya Suwaid.yehiya @fhpl.net	
6	Sujith Thomas	VIDAL	State Head (Govt Business)	9846160 650	sujith.Thomas @vidalhealth .com	
7	Dr. Bijoy. E	J.D(Corn) SHA	SHA	97444 5506	—	
8	Shyng.v.v	JD (F&A)	SHA	944621 6322	—	
9	Dr Unnikuttan ce	Manager AC	SHA	984641 3580	—	
10.	Dr. Vinay.V.V	JD (medical)	SHA	996120444	—	